Category	Task	Complete
Pre-Approval Process	Obtain a pre-approval letter	
	Secure mortgage pre-approval	
	Confirm financing options	
Property Search and Selection	Start property search	
	Begin house hunting	
	Schedule property viewings	
	Review comparative market analysis (CMA)	
Making an Offer	Select and partner with a buyer's agent	
	Submit client's offer	
	Negotiate necessary repairs	
	Provide earnest money deposit	
Inspections and Appraisals	Schedule a home inspection	
	Review the inspection report	
	Arrange for property appraisal	
Contract and Legal Steps	Review and sign purchase agreement	
	Conduct a title search	
	Confirm title company selection	
	Coordinate with closing agent	
	Gather public records-related info	
	Review settlement statement	
Closing Process	Confirm total closing costs	
	Verify closing date	
	Attend final walkthrough of the property	
	Transfer utilities to name of buyer	
	Purchase a home warranty, if desired	
Parties Involved	Engage a knowledgeable real estate agent	
	Work with the selected buyer's agent	
	Ensure communication with the seller's agent	
	Stay in contact with lender	
	Collaborate with the title company	
	Consult with inspectors/appraisers or other professionals as needed	
Post-Closing	Confirm all utility accounts are transferred	
	Test all home systems work correctly	
	Stay informed and follow up to address any final details	

This checklist provides an organized framework to manage your home-buying process efficiently. Use each checkbox to track completed tasks and keep everything on track toward a successful home purchase.